

Take charge of your financial education:

Tomorrow's success starts with action today



Your path to financial literacy starts here.

Join us for a webinar and discover how to set and achieve your financial goals – register now!

Reserve my spot

October

Social Security and your retirement

Wednesday, October 8, 2025, at 3 p.m. ET

Find out how Social Security fits into your retirement strategy, including how benefits are calculated, when to start claiming and strategies to boost your payout.

Mastering the basics of investing

Wednesday, October 15, 2025, at 3 p.m. ET

Learn the basics of investing, including how to build a portfolio and how to use the different types of accounts made available to you.

Managing life in retirement

Wednesday, October 22, 2025, at 3 p.m. ET

Learn strategies for maintaining your well-being and finding the best fit for your lifestyle and needs in retirement.

Retirement questions that may make a big difference

Wednesday, October 29, 2025, 3:00 p.m. ET

Explore key questions that many people overlook but could make all the difference when it comes to retirement planning.

Action is everything.



Jennifer Bauman Financial Professional



Peyton Delvendahl Financial Professional



Tia Jinks Financial Professional



Rich Silva
Vice President, Advisor Productivity



Georgea Tingas Financial Professional



Bill Williams
Financial Professional



Felica Melancon Senior Marketing Manager Host

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